

CHART 2 – SOURCES AND USES**LOUISIANA CLEAN WATER SRF PROGRAM
ANALYSIS OF LOAN ASSISTANCE AVAILABLE IN FY 2006
As of 3/15/2006****SOURCES OF FUNDS**

Cash-on-Hand	\$	106,676,447	
Undrawn 05 - 06 Grants	\$	25,552,194	
Pending 06 Allotment	\$	9,623,700	
State Match	\$	1,413,690	
Principal Repayments	\$	9,669,525	
Loan Interest	\$	7,375,535	
Interest Earnings on Investments	\$	3,237,642	
TOTAL SOURCES			\$ 163,548,733

USES OF FUNDS**Current Loans & Administrative Expenses**

Loan Disbursements Grant	\$	7,202,935	
Loan Disbursements State Match	\$	1,287,347	
Loan Disbursements Cash on Hand	\$	27,134,950	
Administrative Expenses Grant	\$	631,549	
Administrative Expenses State Match	\$	126,343	
TOTAL CURRENT USES			\$ 36,256,781

Undrawn balance of loans	\$	127,291,952	
TOTAL UNDRAWN LOANS			\$ 127,291,952
TOTAL USES			\$ 163,548,733

BALANCE FY06 SOURCES AND USES			\$ 0
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Note: Hurricane recovery loans are not expected to begin fully drawing until FY07 at that time we plan to leverage the program to meet demand.

ANTICIPATED 06 LOAN CLOSINGS**From Grants and/or Cash**

Baton Rouge #2	\$	15,000,000	
Crowley #4	\$	1,500,000	
Lafayette #2	\$	17,500,000	
Mansura	\$	1,270,000	
Westwego	\$	2,000,000	
Winnfield	\$	600,000	
New Orleans Water & Sewer #1 (Hurricane Recovery)	\$	50,000,000	
TOTAL ANTICIPATED			\$87,870,000

**Note: The anticipated loans are moving slowly and may not close this Fiscal Year.
The amount anticipated to be drawn from these loans is shown in the uses section.**